

**APPLICATION FORM FOR OBTAINING
PERMISSION FOR TAX FREE POOLED FINANCE
DEVELOPMENT BONDS**

(To be furnished in hard copy as well as in floppy using MS Word
Software)

1. Name of the Organisation _____

2. Address _____

3. Name of the Act
under which constituted _____

4. Name of the Project
(Give a brief description
of the nature of the
Project, use additional sheet
of paper) _____

5. Purpose for which
the fund is needed.

(i) Setting up new project

(ii) Expansion/Augmentation
of the existing system
(enclose a copy of the
Project Report)

6. Does the Project Report contain the following?

(i) Investment Plan

Yes

No

(ii) Phasing

Yes

No

(iii) PERT/CPM Chart

Yes

No

[enclose a copy of the Chart in MS Project Software refer Para 3A (b)(ii)]

(iv) Final Tender Document for the proposed Project

Yes

No

(if yes, enclose a copy)

7. Status of land acquisition required for the proposed Project

(i) Completed
(enclose a copy)

(ii) Not completed

8. Financial Viability of the Project (stream of revenue to generated by the issuer to ensure

a Debt Service Coverage Ratio of at least 1.25)

Yes

No

support the statement on the basis of:

- (i) Financial Plan
- (ii) Credit rating Report
[refer Para 3(b)(i) of the Guidelines]

9. Financing of the Project:

- (i) Total Project Cost Rs. _____
- (ii) Tax Free Bond Issue Rs. _____
- (iii) Internal Contribution Rs. _____
- (iv) Other Sources (specify)Rs. _____
- (v) Interest Rate (%) _____
- (vi) Ratio of Debt-Equity
[refer Para 6(b) of the Guidelines]

10. Financial Status of the Organisation

(Enclose an audited statement of receipt and expenditure on revenue and capital accounts for the last five years and projections for the next two years. The receipts should be indicated by sources both internal and external)

11. Name and Designation of Project Office _____

12. Credit Rating Obtained

Yes

No

If yes, mention the rating obtained _____
(Enclose the copy of credit rating)

13. Name of the Credit Rating Organisation and the address _____

14. Have all the condition of the SEBI been adhered to?

Yes

No

Certified that the information and the facts
Furnished in this application form is correct
To the best of my knowledge

Signature and Seal
of the Authorised
Officer _____

Name _____

Designation _____

Phone No. _____

Fax No. _____

E-Mail _____

Address _____

Date: _____

Place: _____

Note: Section 2(36-A) of the Income Tax Act reads as under:

"public sector company" means any corporation established by or under any Central, State or Provincial Act or a Government company as defined in Section 617 of the Companies Act, 1956 (1 of 1956);

Section 617 of the Companies Act reads as under:

For the purpose of this Act, Government company means any company in which not less than fifty-one per cent of the paid-up share-capital is held by the Central Government or by any State Government or Governments, or partly by one or more State Governments, and includes a company which is a subsidiary of a Government company as thus defined.